

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
Eastern Division

In Re:)	BK No.: 13-44315
)	
SHELBOURNE NORTH WATER)	Chapter: 11
STREET, L.P.,)	Honorable Janet S. Baer
)	
Debtor(s))	

ORDER SETTING HEARING ON ADEQUACY OF DISCLOSURE STATEMENT AND DEADLINE FOR OBJECTIONS, SETTING HEARING ON PLAN CONFIRMATION AND DEADLINE FOR OBJECTIONS, APPROVING THE SOLICITATION AND TABULATION PROCEDURES, APPROVING THE FORM OF BALLOTS AND APPROVING THE FORMS OF NOTICES OF HEARINGS

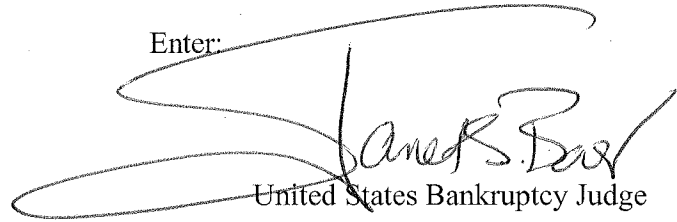
THIS MATTER COMING TO BE HEARD upon the Plan Proponents' Motion to Set Hearings on Adequacy of Disclosure Statement (the "Disclosure Statement Hearing") and Plan Confirmation (the "Plan Confirmation Hearing"), to Establish Objection Deadlines with Respect Thereto, to Approve Solicitation Procedures and for Related Relief (the "Motion"); the Court having determined that the relief requested being in the best interests of the Debtor's estate; this Court having jurisdiction over this core proceeding; and adequate notice of the Motion and opportunity for objection having been given,

IT IS HEREBY ORDERED:

1. The Motion is granted as outlined herein.
2. A Disclosure Statement Hearing is set for July 30, 2014, at 10:30 a.m., with an objection deadline of July 21, 2014.
3. Assuming the adequacy of the Disclosure Statement is approved on or before August 4, 2014, a Plan Confirmation Hearing is set for September 8, 2014, at 11:00 a.m., with an objection deadline of August 29, 2014.
4. The Solicitation and Tabulation Procedures, substantially in the form attached to the Motion as Exhibit A, which shall be enclosed with the Solicitation Package, are hereby approved.
5. The forms of Ballots, in substantially the form attached to the Motion as Group Exhibit B, are hereby approved.
6. The form and manner of notice to creditors regarding hearing on the adequacy of the Amended Disclosure Statement, in substantially the form attached to the Motion as Exhibit C, is hereby approved.
7. The form and manner of notice to creditors regarding confirmation of the Plan, in substantially the form attached to the Motion as Exhibit D, is hereby approved.
8. The Notice of Non-Voting Status, in substantially the form attached to the Motion as Exhibit E, is hereby approved.

9. The manner of notice of the Disclosure Statement Hearing and the Plan Confirmation Hearing constitute due and adequate notice.

Enter:



United States Bankruptcy Judge

Dated: 6/30/14

Prepared by:

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