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14 *f/k/a Chicago Fire Brick Company and WFB*
15 *Liquidating Corporation, f/k/a Wellsville Fire*
16 *Brick Company*

17
18 **IN THE UNITED STATES BANKRUPTCY COURT**
19 **FOR THE NORTHERN DISTRICT OF CALIFORNIA**
20 **OAKLAND DIVISION**

21 **In re**

22 **CFB LIQUIDATING**
23 **CORPORATION, f/k/a Chicago Fire**
24 **Brick Company, an Illinois**
25 **corporation, et al.,**

26 **Debtors.**

27 **Case No. 01-45483**

28 **Case No. 01-45484**

Chapter 11

Judge: Honorable Roger L. Efremsky

29
30 **NOTICE OF: (I) CONFIRMATION OF THE JOINT CHAPTER 11 PLAN OF CFB**
31 **LIQUIDATING CORPORATION, f/k/a CHICAGO FIRE BRICK COMPANY AND**
32 **WFB LIQUIDATING CORPORATION, f/k/a WELLSVILLE FIRE BRICK**
33 **COMPANY; (II) OCCURRENCE OF THE EFFECTIVE DATE; AND (III)**
34 **DEADLINES FOR FILING ADMINISTRATIVE CLAIMS AND**
35 **PROFESSIONAL FEE CLAIMS AGAINST THE DEBTORS**

36 **PLEASE TAKE NOTICE** that on September 6, 2012, the United States Bankruptcy Court
37 for the Northern District of California (the "Bankruptcy Court") conducted a hearing on confirmation
38 of the Joint Chapter 11 Plan of CFB Liquidating Corporation, f/k/a Chicago Fire Brick Company and
39 WFB Liquidating Corporation, f/k/a Wellsville Fire Brick Company (the "Plan").

40 **Entry of the Confirmation Order.** On September 7, 2012, following the conclusion of the
41 hearing on confirmation of the Plan, the Bankruptcy Court entered an order (the "Confirmation
42 Order") confirming the Plan. Unless otherwise defined in this Notice, capitalized terms and phrases
43 used herein shall have the meanings give to such terms and phrases in the Plan and the Confirmation
44 Order.

1 **Effective Date.** Pursuant to the Confirmation Order, CFB Liquidating Corp., f/k/a Chicago
2 Fire Brick Company (“CFB”) and WFB Liquidating Corp., f/k/a Wellsville Fire Brick Company
3 (“WFB” and, together with CFB, the “Debtors”) hereby certify and give notice that the Plan has
4 become effective in accordance with its terms, and that the Effective Date occurred on September 24,
5 2012.

6 **Bar Date for Administrative Claims.** All creditors asserting Administrative Claims shall
7 file an application for allowance and payment of an Administrative Claim and serve a copy on
8 counsel to the Debtors, Joseph D. Frank, FrankGecker LLP, 325 North LaSalle Street, Suite 625,
9 Chicago, IL 60654, (312) 276-0035 (facsimile), no later than the Administrative Claims Bar Date.
10 The Administrative Claims Bar Date shall be **October 24, 2012**, the first Business Day that is at least
11 thirty (30) days after the Effective Date, unless a later date is otherwise approved or such time is
12 extended by the Bankruptcy Court. Objections to Administrative Claims must be filed within sixty
13 (60) days of the Administrative Claims Bar Date. Such claims shall be paid in full on the later of (i)
14 the Effective Date, (ii) fourteen (14) days after the date when each such Claim is Allowed by the
15 Bankruptcy Court, or (iii) as agreed between the Trustee of the liquidating trust formed pursuant to
16 the Plan (the “Liquidating Trustee”) and the claimant.

17 **Bar Date for Professional Fee Claims.** All Professionals requesting compensation or
18 reimbursement of expenses pursuant to sections 327, 328, 330, 331, 503(b) or 1103 of the
19 Bankruptcy Code for services rendered during the Debtors’ chapter 11 cases (including, without
20 limitation, any compensation requested by any Professional or any other Entity for making a
21 substantial contribution to the Debtors’ chapter 11 cases) shall file an application for final allowance
22 of compensation and reimbursement of expenses and serve a copy on (i) counsel to the Debtors,
23 Joseph D. Frank, FrankGecker LLP, 325 North LaSalle Street, Suite 625, Chicago, IL 60654, and (ii)
24 Margaret H. McGee, Office of the United States Trustee, 1301 Clay Street, No. 690N, Oakland,
25 California 94612, on or before the Administrative Claims Bar Date, which shall be **October 24,**
26 **2012**, the first Business Day that is at least thirty (30) days after the Effective Date, unless a later date
27 is otherwise approved or such time is extended by this Court. Objections to timely-filed applications
28 of Professionals for compensation or reimbursement of expenses must be filed and served on the
Professional requesting compensation or reimbursement and the Debtors no later than forty-five (45)
days after the filing of such Claims. Such claims shall be paid in full on the later of (i) the Effective
Date, or (ii) fourteen (14) days after the date when each such Claim is Allowed by this Court, or (iii)
as agreed between the Liquidating Trustee and the claimant.

Copies of the Plan, Disclosure Statement (including Exhibits), Confirmation Order and the
Bankruptcy Court’s Findings and Conclusions are available online at <http://www.fglp.com/firebrick>
or by written request to Jeremy C. Kleinman, FRANKGECKER LLP, 325 North LaSalle Street, Suite
625, Chicago, Illinois 60654.

Dated: September 28, 2012

CFB LIQUIDATING CORPORATION, f/k/a
CHICAGO FIRE BRICK COMPANY, AND WFB
LIQUIDATING CORPORATION, f/k/a WELLSVILLE
FIRE BRICK COMPANY

By: /s/ Joseph D. Frank
One of their attorneys