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The following constitutes
the order of the court. Signed June 4, 2012

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Roger L. Efremsky
U.S. Bankruptcy Judge

8
9 Counsel for CFB Liquidating Corporation,
f/k/a Chicago Fire Brick Company and WFB Liquidating
10 Corporation, f/k/a Chicago Fire Brick Company

11 **IN THE UNITED STATES BANKRUPTCY COURT**
12 **FOR THE NORTHERN DISTRICT OF CALIFORNIA**

13 **OAKLAND DIVISION**

14
15 **In re:**
16 **CFB LIQUIDATING CORPORATION,**
17 **f/k/a Chicago Fire Brick Company, an**
18 **Illinois corporation, et al.,**
Debtors.

Chapter 11
Case No. 01-45483
Honorable Roger Efremsky

19
20 **ORDER: (I) APPROVING THE DEBTORS' DISCLOSURE STATEMENT WITH**
21 **RESPECT TO THE JOINT CHAPTER 11 PLAN OF CFB LIQUIDATING**
22 **CORP., f/k/a CHICAGO FIRE BRICK COMPANY, AND WFB LIQUIDATING**
23 **CORP., f/k/a WELLSVILLE FIRE BRICK COMPANY, AS MODIFIED, (II)**
24 **SETTING HEARING ON CONFIRMATION OF THE DEBTORS' PROPOSED**
25 **PLAN AND (III) SETTING DEADLINES AND APPROVING PROCEDURES,**
26 **FORMS OF NOTICE AND BALLOTS RELATING THERETO**

27 THIS MATTER COMING TO BE HEARD upon: (a) the Debtors' Motion for Entry of an
28 Order: (i) Setting Hearing on Confirmation of Debtors' Plan; (ii) Establishing a Deadline for Voting
and/or Objection to Confirmation of Plan; (iii) Approving Amended Procedures Governing
Solicitation and Voting; (iv) Approving Forms of Ballots and Master Ballots; and (v) Approving
Notices to Parties in Interest, and Memorandum of Points and Authorities in Support Thereof (the

1 “Solicitation Procedures Motion”); and (b) the Court’s scheduled hearing on the adequacy of the
2 Debtors’ Disclosure Statement with Respect to the Joint Chapter 11 Liquidating Plan of CFB
3 Liquidating Corp., f/k/a Chicago Fire Brick Company and WFB Liquidating Corp. f/k/a Wellsville
4 Fire Brick Company, as Modified [Docket No. 422] (the “Disclosure Statement”) on May 31, 2012,
5 and good cause appearing therefor,
6

7 THE COURT HEREBY ORDERS AS FOLLOWS:

- 8 1. The Disclosure Statement is approved as containing adequate information as required
9 by 11 U.S.C. § 1125.
- 10 2. The Solicitation Procedures Motion is granted.
- 11 3. The solicitation and tabulation procedures proposed in connection with the Solicitation
12 Procedures Motion are approved.
- 13 4. The Court shall conduct a hearing on the proposed confirmation of the Joint Chapter
14 11 Liquidating Plan of CFB Liquidating Corp., f/k/a Chicago Fire Brick Company and WFB
15 Liquidating Corp. f/k/a Wellsville Fire Brick Company, as Modified [Docket No. 421] (the “Plan”)
16 on September 6, 2012, at 11:00 a.m., in Courtroom 201 of the Bankruptcy Court, 1300 Clay Street,
17 Oakland, California 94612 (the “Confirmation Hearing”), and such hearing will continue, to the
18 extent necessary, on the date and time announced in open Court at the Confirmation Hearing.
19
- 20 5. Any objections to confirmation of the Plan must be in writing and must be filed with
21 the Clerk of this Court and served upon the Debtors’ counsel, Joseph D. Frank, so that they are
22 received on or before August 23, 2012.
- 23 6. The proposed forms of Master Ballots and Individual Ballots for those creditors whose
24 claims are classified in Classes 3 and 4 under the Plan, amended to reflect the date and time of the
25 Confirmation Hearing, are approved.
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28**SERVICE LIST****VIA EMAIL and/or U.S. MAIL***In re CFB Liquidating Corporation, Case No. 01-45483**In re WFB Liquidating Corporation, Case No. 01-45484***ECF**

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14 *f/k/a Chicago Fire Brick Company and WFB*
15 *Liquidating Corporation, f/k/a Wellsville Fire*
16 *Brick Company*

17
18 **IN THE UNITED STATES BANKRUPTCY COURT**
19 **FOR THE NORTHERN DISTRICT OF CALIFORNIA**
20 **OAKLAND DIVISION**

21 **In re**

22 **CFB LIQUIDATING**
23 **CORPORATION, f/k/a Chicago Fire**
24 **Brick Company, an Illinois**
25 **corporation, et al.,**

26 **Debtors.**

27 **Case No. 01-45483**

28 **Case No. 01-45484**

Chapter 11

Date: September 6, 2012

Time: 11:00 a.m.

Place: 1300 Clay Street, Oakland,
California, Courtroom 201

Judge: Honorable Roger L. Efremsky

29 **NOTICE OF: (I) HEARING ON CONFIRMATION OF THE JOINT CHAPTER 11**
30 **PLAN OF CFB LIQUIDATING CORPORATION f/k/a CHICAGO FIRE BRICK**
31 **COMPANY AND WFB LIQUIDATING CORPORATION f/k/a WELLSVILLE FIRE**
32 **BRICK COMPANY AND THE INSURANCE POLICY BUYBACK SETTLEMENT**
33 **TRANSACTIONS INCORPORATED THEREIN; (II) VOTING AND OBJECTION**
34 **DEADLINES RELATING THERETO; AND (III) THE DEADLINE FOR FILING**
35 **PROOFS OF CLAIM RELATING TO THE SUPPLEMENTAL BAR DATE FOR**
36 **ASBESTOS PERSONAL INJURY CLAIMS AGAINST THE DEBTORS**

37 **PLEASE TAKE NOTICE** that On April 20, 2012, CFB Liquidating Corp., f/k/a Chicago
38 Fire Brick Company and WFB Liquidating Corp., f/k/a Wellsville Fire Brick Company (collectively,
39 the “Debtors”), the debtors in possession in these chapter 11 cases filed the Joint Chapter 11 Plan of
40 CFB Liquidating Corporation f/k/a Chicago Fire Brick Company and WFB Liquidating Corporation,
41 f/k/a Wellsville Fire Brick Company (the “Plan”) and a disclosure statement with respect to the Plan
42 (the “Disclosure Statement”) with the United States Bankruptcy Court for the Northern District of
43 California (the “Bankruptcy Court”).

1 **PLEASE TAKE FURTHER NOTICE** that on June 4, 2012, the Bankruptcy Court entered
2 orders (i) approving the adequacy of the Disclosure Statement, and (ii) approving certain procedures
relating to the solicitation of votes to accept or reject the Plan (the “Procedures Order”).

3 **PLEASE TAKE FURTHER NOTICE** that on September 6, 2012 at 1:30 p.m., the
4 Bankruptcy Court shall conduct a hearing on confirmation of the Plan, in Courtroom 201 of the
5 Bankruptcy Court, 1300 Clay Street, Oakland, California 94612 (the “Confirmation Hearing”) and
that the Confirmation Hearing will continue, to the extent necessary, on the date(s) and time(s)
announced in open Court at the Confirmation Hearing.

6 **PLEASE TAKE FURTHER NOTICE** that, pursuant to the Procedures Order, Holders of
7 Bar Date Asbestos Personal Injury Claims and Supplemental Bar Date Asbestos Personal Injury
8 Claims (both as defined in the Plan) who wish to vote whether to accept or reject the Plan must
9 deliver a completed ballot or master ballot to: **FrankGecker LLP, 325 North LaSalle Street, Suite
625, Chicago, Illinois 60654, Attn: CFB/WFB Balloting, so that it is actually received on or
before August 23, 2012 (the “Voting Deadline”).**

10 **PLEASE TAKE FURTHER NOTICE** that, pursuant to the Procedures Order, objections, if
11 any, to the confirmation of the Plan must be in writing, setting forth each and every basis for
objection. **Such objections must be filed with the Clerk of the Bankruptcy Court, 1300 Clay
12 Street, Suite 300, Oakland, California 94612, and served upon (i) Joseph D. Frank,
FrankGecker LLP, 325 North LaSalle Street, Suite 625, Chicago, Illinois 60654, and (ii)
13 Margaret H. McGee, Office of the United States Trustee, 1301 Clay Street, # 690N, Oakland,
California 94612, so that they are actually received on or before August 23, 2012 (the
14 “Objection Deadline”).**

15 **PLEASE TAKE FURTHER NOTICE** that the Plan expressly incorporates settlements (the
16 “Insurance Settlements”) that the Debtors have reached with four of their insurance carriers:
Hartford Accident and Indemnity Company, Bituminous Casualty Corporation, ACE Insurance
17 Company and Safety National Casualty Company. The Insurance Settlements provide that each
named insurance carrier will repurchase all policies issued by that insurer to, or for the benefit of, the
18 Debtors, free and clear of all claims, interests or encumbrances, pursuant to 11 U.S.C. §§ 363(b), (f)
and (m), with all claims to attach to the proceeds of the Insurance Settlements, and with all claimants
19 to be enjoined from pursuing any claims relating to the policies purchased by the insurers. As more
fully set forth in the Plan and Disclosure Statement, the Debtors project that the proceeds of the
20 Insurance Settlements will exceed \$16 million, to be distributed pursuant to the terms of the Plan. In
addition, the Debtors may enter into a similar settlement with a fifth insurance carrier, Continental
21 Casualty Company (“Continental”), on or before the effectuation of the Plan. **The Insurance
Settlements and the Plan documents include releases and other protections such as injunctions
22 in favor of the settling insurance carriers. Claimants with claims that may be covered under
the insurance policies that are the subject of the Insurance Settlements or that were issued by
23 Continental may be affected and should review the full terms of the Plan and the Insurance
Settlements. Any objections to the Insurance Settlements or the potential settlement with
24 Continental must be filed and served by the Objection Deadline.**

25
26 **PLEASE TAKE FURTHER NOTICE** that on June 4, 2012 the Bankruptcy Court
27 entered an order (the “Supplemental Bar Date Order”) establishing **July 16, 2012** (the
“Supplemental Bar Date”) as the last date for filing of a completed and signed proof of claim (a
28 “Proof of Claim”) by any person with an asbestos-related personal injury claim or wrongful

1 **death claim against either CFB Liquidating Corp. f/k/a Chicago Fire Brick Company or WFB**
2 **Liquidating Corp. f/k/a Wellsville Fire Brick Company, who was unaware of the condition(s)**
3 **giving rise to his or her claim as of February 19, 2002.** The filed Proof of Claim form must (i) be
4 written in English, (ii) be denominated in United States Dollars, (iii) conform substantially to Official
5 Bankruptcy Form No. 10, and (iv) be signed by the Claimant or, if the claimant is not an individual,
6 by an authorized agent of the Claimant. You should attach to your completed Proof of Claim form
7 copies of any documents upon which such claim is based (if voluminous, attach a summary and/or an
8 explanation as to why the documents are not available). You may access a fillable proof of claim
9 form at the following address:

10 http://www.uscourts.gov/uscourts/RulesAndPolicies/rules/BK_Forms_Current/B_010.pdf.

11 **PLEASE TAKE FURTHER NOTICE** that, as set forth in the Supplemental Bar Date
12 Order, any person holding an asbestos-related personal injury claim or wrongful death claim against
13 either CFB Liquidating Corp. f/k/a Chicago Fire Brick Company or WFB Liquidating Corp. f/k/a
14 Wellsville Fire Brick Company who was unaware of the condition(s) giving rise to his or her claim as
15 of February 19, 2002, but who fails to file a Proof of Claim before the Supplemental Bar Date, shall
16 be forever barred, estopped and enjoined from asserting such claim, and the Debtors and their estates
17 shall be forever discharged from any and all indebtedness or liability with respect to such claim, and
18 such person shall not be permitted to vote on the Plan or participate in any distribution in the
19 Debtors' chapter 11 cases.

20 Copies of the Plan, Disclosure Statement (including Exhibits), Voting Procedures, Individual
21 Ballots and Master Ballots, the Procedures Order and the Supplemental Bar Date Order are available
22 online at <http://www.fglp.com/firebrick> or by written request to Jeremy C. Kleinman,
23 FRANKGECKER LLP, 325 North LaSalle Street, Suite 625, Chicago, Illinois 60654.

24 Dated: June 4, 2012

25 CFB LIQUIDATING CORPORATION, f/k/a
26 CHICAGO FIRE BRICK COMPANY AND WFB
27 LIQUIDATING CORPORATION, f/k/a WELLSVILLE
28 FIRE BRICK COMPANY

By: /s/ Joseph D. Frank

One of their attorneys

Notice Recipients

District/Off: 0971-4

User: lblue

Date Created: 6/4/2012

Case: 01-45483

Form ID: pdfecoc

Total: 40

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